



Data Element Definitions For **State Retirement Enrollment File**

Important:

This Data Element Definition document does NOT describe the file structure for the State Retirement Enrollment File. Please refer to the appropriate XSD (XML Schema Definition) file, contained in the Technical Toolkit, for the file structure. This Data Element Definition document is only intended to describe the data elements and relationships. Further information on how to use the documents and files included in the Technical Toolkit can be found in the Guide to the Technical Toolkit.

The Retirement Enrollment Reporting File Table below provides the list of data fields that employers will be asked to provide CalPERS in the retirement enrollment process. The columns given below are intended to be used for the purpose of helping employers identify the information that must be submitted, and how the information should be formatted. Each column should be interpreted as follows:

- Data Element Number – The numerical designation that corresponds with data element in the same row
- Data Element Name – The plain-English name of the information that will be required in this field
- Description of Submitted Data – A longer, more detailed description of the field including explanation of submitted data, and any conditions under which the field must be populated
- R/O/C – Indicates if the information is required, optional, or conditional
 - 'R' indicates that the data is required for the field and an error will generate if the field is not populated
 - 'C' indicates that the data for that field is required when certain conditions are met based on values in another field. Applicable conditions are located in the column of this document titled Description. Information populated when not called for by a condition will be ignored. If data is missing in a Conditional field that required the data based on a condition, an error will be returned
 - 'O' indicates that the data is optional for that field. Information populated when not called for will be ignored. If data is missing in an Optional field, no error will be returned. The column titled Description indicates what format the optional data must be provided in. If optional data is provided that does not meet the specified format an error will result.

- Field Values – A list of the data that should be provided, if applicable, or the format that the field should be populated under
 - Except where noted, the data element cannot contain any of the following characters:

| | | | |
|-------------------|-----|-------------------|---|
| Asterisk | * | Grave | ` |
| At sign | @ | Greater than sign | > |
| Backslash | \ | Less than sign | < |
| Braces | { } | Percent sign | % |
| Brackets | [] | Plus sign | + |
| Caret | ^ | Question mark | ? |
| Dollar sign | \$ | Quotation mark | “ |
| Equal sign | = | Under score | — |
| Exclamation point | ! | Vertical bar | |

- Max Length – The maximum number of characters that the field will accept
- Legacy (ACES) Field Values – Current codes that are used in ACES today

Appendix B of this document contains an analysis of the future fields in the Retirement Enrollment file, and their equivalent, if applicable, in the ACES system currently used today. Also included is a column labeled Change?, which states if a change in the current column is going to occur.

We do not anticipate significant changes to the file format however additional field values will be identified in the coming months. Please check the PERT webpage for the latest file format and review the information entitled *Known Inconsistencies in the Data Element Specifications* for data elements that are pending clarification through a formal change control process at this link:

<http://www.calpers.ca.gov/index.jsp?bc=/employer/pert/home.xml>

Also included on this website is the XML Schema Definition (XSD) that provides a sample XML data structure. Employer produced XML files must conform to the XSD in order to be considered valid. Employers will be able to use the schema to help develop or alter their systems to comply with the new standards in order to submit data files to CalPERS. XML tools are available on a variety of platforms to help IT developers create XML files that adhere to the CalPERS schema. The XML file is different from flat files that many employers send CalPERS today in that the information is organized in a hierarchical structure much like a standard outline. The XML Schema Definition, available at the link above, documents this report structure in detail. This document provides an indication of how the report fields are related to each other in the column titled data type. This file is a flat file and does not have a hierarchy.

In addition to the XSD, a sample XML file will be provided in the fall of 2008. The sample output file can be used as a model for your agency as you produce test files.

XML technologies define an extensible messaging framework that provides a message construct that can be exchanged over a variety of underlying protocols. This framework is designed to be independent of any particular programming language, platform, and other technical criteria.

Version History

| Ver | DE# | DATA ELEMENT NAME | DESCRIPTION OF CHANGE |
|-----|-----|--------------------------|---|
| V1 | | | Initial release of document |
| V2 | 1 | Program Type | Added Health as a code value Added clarification in Description of Submitted Data column for new Health code value |
| V2 | 3 | Transaction Type | Added clarification in Description of Submitted Data column for the application Transaction Types to submit for the new Health program code |
| V2 | 4 | Agency Code | Added clarification in Description of Submitted Data column under Note section |
| V2 | 15 | Position Code | Added clarification in Description of Submitted Data column under Note section |
| V2 | 16 | Member Category | Added clarification in Description of Submitted Data column under Note section |
| V2 | 17 | Tier | Added clarification in Description of Submitted Data column under Note section |
| V2 | 18 | Work Calendar | Added clarification in Description of Submitted Data column under Note section |
| V2 | 19 | CBU | Added clarification in Description of Submitted Data column under Note section |
| V2 | 20 | State ARP | Added clarification in Description of Submitted Data column under Note section |
| V2 | 22 | Optional Member Position | Added clarification in Description of Submitted Data column under Note section |
| V2 | 23 | Optional Date of Entry | Added clarification in Description of Submitted Data column |

| Ver | DE# | DATA ELEMENT NAME | DESCRIPTION OF CHANGE |
|-----|-----|---------------------------------------|---|
| | | | under Note section |
| V2 | 31 | Temporary Appointment | Added clarification in Description of Submitted Data column under Note section |
| V2 | 32 | Temporary Appointment Separation Date | Added clarification in Description of Submitted Data column under Note section |
| V2 | 34 | Retired Annuitant | Added clarification in Description of Submitted Data column under Note section |
| V3 | 3 | Transaction Type | Removed invalid Transaction Types as Field Values (TLA-To Local ARP and FLA-From Local ARP) |
| V3 | 49 | State | Updated condition when required |
| V3 | All | | Removed the hierarchy and data type columns as this information is found in the xml schema. |
| V3 | All | | Added a "Legacy (ACES) FIELD VALUES" column. |
| V3 | 33 | Assignment Type | Changed to Optional |
| V3 | 53 | Province | Updated condition indicating when required. |
| V3 | 54 | Postal Code | Changed from Optional to Conditional and added condition when required. |

State Retirement Enrollment Reporting File Table

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | |
|---|-------------------|--|-------|--|--|------------|----------------------------|---|-----|--------------------------------|-----|--------|-----|---|-------------------|
| 1 | Program Type | <p>Description: The Program Type identifies the program for the transaction record sent by the employer.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment or New Judge Appointment. Required when Transaction Type is Appointment Change for the health program.</p> <p>Note: Data accepted for Transaction Type of Appointment Change.</p> <p>Supplemental Income Plan (SIP) and Legislator Retirement Plan (LRS) enrollment are not reportable through this file.</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>California Public Employees' Retirement System (PERS)</td><td>CPE</td></tr><tr><td>All Judge's Retirement Systems</td><td>JR3</td></tr><tr><td>Health</td><td>HLT</td></tr></table> | | LONG NAME | CODE VALUE | California Public Employees' Retirement System (PERS) | CPE | All Judge's Retirement Systems | JR3 | Health | HLT | 3 | Default "CalPERS" |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | |
| California Public Employees' Retirement System (PERS) | CPE | | | | | | | | | | | | | | |
| All Judge's Retirement Systems | JR3 | | | | | | | | | | | | | | |
| Health | HLT | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | |
|---------------------------------|-----------------------------|---|-------|--------------|------------|--|-----------|------------|---------------------------------|-----------------------------|
| | | Health transactions are only reported through this interface for appointment change events. New health appointments can only be created through the health enrollment interface. | | | | | | | | |
| 2 | Employer's CalPERS ID | <p>Description: The CalPERS ID is a unique 10 digit identifier created by the new system.</p> <p>Explanation: The new system will create this unique identifier. This unique identifier replaces the Employer/Unit Code.</p> <ul style="list-style-type: none">• If the County Office of Education (COE) reports for a school district, use the school district's CalPERS ID.• If the school district reports itself, use the school district's CalPERS ID.• If the COE reports on behalf of COE employees, use the | C | ##### | 10 | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>CalPERS Employer Code/Unit Code</td><td>#### - ### code as assigned</td></tr></table> | LONG NAME | CODE VALUE | CalPERS Employer Code/Unit Code | #### - ### code as assigned |
| LONG NAME | CODE VALUE | | | | | | | | | |
| CalPERS Employer Code/Unit Code | #### - ### code as assigned | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------|-------------------|--|-------|--|--|------------|----------------------------|-----------------|-----|--------------------|-----|-------------|-----|-----------|-----|----------------------|-----|-----------------------|-----|----------------|-----|----------------|-----|--------------------|-----|-------------|-----|------------|-----|---|--|--|-----------|------------|----------------|----|----------------|---|-------------|---|-----------------------|-------------------|----------------------|----|----------------------|-----------------------|----|
| | | COEs CalPERS ID Required: When reporting new appointments and appointment updates. Note: No notable information | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Transaction Type | Description: Indicates the transaction type of a qualifying event. Explanation: See description Required: This data is required. Notes: The only Transaction Types that can be sent for the Program Type of Health are: <ul style="list-style-type: none">• Begin Leave• End Leave• Appointment Change• Permanent Separation | R | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>New Appointment</td><td>NAP</td></tr><tr><td>Appointment Change</td><td>ACH</td></tr><tr><td>Begin Leave</td><td>BEL</td></tr><tr><td>End Leave</td><td>ENL</td></tr><tr><td>Permanent Separation</td><td>PSP</td></tr><tr><td>New Judge Appointment</td><td>NJA</td></tr><tr><td>Address Change</td><td>ADC</td></tr><tr><td>Profile Change</td><td>PRC</td></tr><tr><td>Membership Inquiry</td><td>MIQ</td></tr><tr><td>Site Change</td><td>STC</td></tr><tr><td>Left Bench</td><td>LFB</td></tr></table> For definitions of these Transaction Types, please see Appendix A, Section 1 | | LONG NAME | CODE VALUE | New Appointment | NAP | Appointment Change | ACH | Begin Leave | BEL | End Leave | ENL | Permanent Separation | PSP | New Judge Appointment | NJA | Address Change | ADC | Profile Change | PRC | Membership Inquiry | MIQ | Site Change | STC | Left Bench | LFB | 3 | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>New Enrollment</td><td>11</td></tr><tr><td>Address Change</td><td>8</td></tr><tr><td>Name Change</td><td rowspan="3">9</td></tr><tr><td>Birth Date Correction</td></tr><tr><td>Gender Correction</td></tr><tr><td>Temporary Separation</td><td rowspan="2">12</td></tr><tr><td>Permanent Separation</td></tr><tr><td>Change Coverage Group</td><td>13</td></tr></table> | | LONG NAME | CODE VALUE | New Enrollment | 11 | Address Change | 8 | Name Change | 9 | Birth Date Correction | Gender Correction | Temporary Separation | 12 | Permanent Separation | Change Coverage Group | 13 |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| New Appointment | NAP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Appointment Change | ACH | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Begin Leave | BEL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| End Leave | ENL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Permanent Separation | PSP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| New Judge Appointment | NJA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Address Change | ADC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Profile Change | PRC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Membership Inquiry | MIQ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Site Change | STC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Left Bench | LFB | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| New Enrollment | 11 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Address Change | 8 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name Change | 9 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Birth Date Correction | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Gender Correction | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Temporary Separation | 12 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Permanent Separation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Change Coverage Group | 13 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|---|-------------------------------|--|-------|--------------------------------------|------------|----------------------------|
| 4 | Agency Code | <p>Description: This is the SCO Agency Code from former external position number.</p> <p>Explanation: This should reflect the physical location that an employee reports to or works at.</p> <p>Required: When Transaction Type is New Appointment or New Judge Appointment</p> <p>Note: This data is accepted when Transaction Type is Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | C | ### | 3 | No change |
| 5 | Unique Transaction Identifier | <p>Description: The Unique Transaction Identifier is a memo field to record text for tracking purposes.</p> <p>Explanation:</p> | C | xxxxxxxx-xxxx-xxxx-xxxx-xxxxxxxxxxxx | 36 | No Change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|---|-------------------|--|-------|--------------|------------|----------------------------|
| | | <p>Employers uploading files can use this field to record a text memo for tracking purposes.</p> <p>Required: Required if the file is sent using FTP. It is optional for File Upload</p> <p>Note: For employers who upload files, this field can be used as a free-text memo for tracking purposes. This is not required for successful submission of the file For FTP-based submissions, CalPERS will return the universally unique identifier (UUID) provided by the employer, with each transaction's success or failure. Employers, who choose this integration style, must be able to programmatically match the UUIDs on the CalPERS response, with the transaction submitted to</p> | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------|-----------------------|---|-------|---|-----------|------------|----------------------------|-----|-----------------------------|-----|-------------------|-----|------------------------|-----|-----------------------|-----|--------------------------|-----|--------------|----|----------------------|-----|-------------------|-----|---------------|-----|---------------------------|-----|-------------|-----|--------------|-----|---|-----------------------|
| | | CalPERS, on the input file. This number must be created by a UUID generator | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Leave of Absence Type | <p>Description: The employee's leave of absence type.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is Begin Leave.</p> <p>Note: No notable information.</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Military Leave</td><td>MIL</td></tr><tr><td>Industrial Disability Leave</td><td>IDL</td></tr><tr><td>Non-Industrial DL</td><td>NDL</td></tr><tr><td>State Disability Leave</td><td>SDL</td></tr><tr><td>Sabbatical – Full Pay</td><td>SFP</td></tr><tr><td>Sabbatical – Partial Pay</td><td>SPP</td></tr><tr><td>Workers Comp</td><td>WC</td></tr><tr><td>Family Medical Leave</td><td>FML</td></tr><tr><td>Educational Leave</td><td>EDL</td></tr><tr><td>Service Leave</td><td>SEL</td></tr><tr><td>Maternity/Paternity Leave</td><td>MPL</td></tr><tr><td>Other Leave</td><td>OTL</td></tr><tr><td>Unpaid Leave</td><td>UNL</td></tr></table> | LONG NAME | CODE VALUE | Military Leave | MIL | Industrial Disability Leave | IDL | Non-Industrial DL | NDL | State Disability Leave | SDL | Sabbatical – Full Pay | SFP | Sabbatical – Partial Pay | SPP | Workers Comp | WC | Family Medical Leave | FML | Educational Leave | EDL | Service Leave | SEL | Maternity/Paternity Leave | MPL | Other Leave | OTL | Unpaid Leave | UNL | 3 | No current equivalent |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Military Leave | MIL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Industrial Disability Leave | IDL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Non-Industrial DL | NDL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| State Disability Leave | SDL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Sabbatical – Full Pay | SFP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Sabbatical – Partial Pay | SPP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Workers Comp | WC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Family Medical Leave | FML | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Educational Leave | EDL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Service Leave | SEL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Maternity/Paternity Leave | MPL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other Leave | OTL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Unpaid Leave | UNL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | |
|------------------------|----------------------------|---|-------|---|------------|----------------------------|-------|-----|--------|-----|------------------------|-----|-------|-----|---|-----------------------|
| 7 | Perm Sep Reason | <p>Description: Reason for permanent separation.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is Perm Sep</p> <p>Note: No notable information</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Death</td><td>DEA</td></tr><tr><td>Layoff</td><td>LAY</td></tr><tr><td>Termination with Cause</td><td>TWC</td></tr><tr><td>Other</td><td>OTH</td></tr></table> | LONG NAME | CODE VALUE | Death | DEA | Layoff | LAY | Termination with Cause | TWC | Other | OTH | 3 | No current equivalent |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | |
| Death | DEA | | | | | | | | | | | | | | | |
| Layoff | LAY | | | | | | | | | | | | | | | |
| Termination with Cause | TWC | | | | | | | | | | | | | | | |
| Other | OTH | | | | | | | | | | | | | | | |
| 8 | Transaction Effective Date | <p>Description: CalPERS Effective Date for the specific transaction.</p> <p>Explanation: This date may differ from the Original Hire Date if it takes time for the employee to meet eligibility requirements for entering into membership.</p> <ul style="list-style-type: none">For a New Appointment, this date is the date the employer begins reporting contributions for the employee. | R | yyyy-mm-dd | 10 | No change | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|---|-------------------|---|-------|--------------|------------|----------------------------|
| | | <ul style="list-style-type: none"> • For an Appointment Change / Site Change, this is the first day the reported change takes effect. • For Begin Leave, this is the first day the leave of absence begins. • For End Leave, this is the day the leave of absence ends. • For To Local ARP, this is the day the employer moves the employee into Local ARP and stops making CalPERS contributions. • For From Local ARP, this is the day the employer moves the employee from Local ARP to making CalPERS contributions. • For Permanent Separation / Left Bench, this is the last day of employment with no expectation of returning to the employer. • For New Judge | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|---|-------------------|--|-------|--------------|------------|----------------------------|
| | | <p>Appointment, this is the first day on the bench.</p> <ul style="list-style-type: none"> For Address Change, this is the day the employee's address change is valid. For Profile Change, this is the day the employee's profile change is valid. <p>Required: This data is required.</p> <p>Note: No notable information</p> | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|---|--------------------|---|-------|---------------|------------|----------------------------|
| 9 | Deletion Indicator | <p>Description: Rescinds a previous transaction.</p> <p>Explanation: Current transaction must have the same set of values as the transaction that should not have occurred.</p> <p>Required: No required data.</p> <p>Note: No notable information.</p> | O | True False | 5 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|----------------------|--|-------|---------------|------------|----------------------------|
| 10 | Correction Indicator | <p>Description: Corrects a previous transaction.</p> <p>Explanation: Current transaction must provide the updated values for the transaction you are correcting.</p> <p>Required: No required data.</p> <p>Note: No notable information.</p> | O | True False | 5 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|----------------------------------|---|-------|--------------|------------|----------------------------|
| 11 | Prior Transaction Effective Date | <p>Description: Changes the Effective Date of a prior transaction</p> <p>Explanation: In order to locate the exact transaction you wish to correct, you must enter the Effective Date (incorrect date) of that transaction.</p> <p>Required: When the Correction indicator is set to true and the Transaction Effective Date from the previous transaction requires correction.</p> <p>Applicable for transaction types: New appointment, Appointment Change, Begin Leave, End Leave, Permanent Separation, To Local ARP, From Local ARP, and New Judge Appointment</p> <p>Note: No notable information</p> | C | yyyy-mm-dd | 10 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|--------------|------------|----------------------------|
| 12 | New SSN | <p>Description: The New SSN field is a correction to the Social Security Number.</p> <p>Explanation: Used to correct a member's Social Security Number.</p> <p>Required: No required data.</p> <p>Note: Only applicable for Transaction Type Profile Change</p> | O | ##### | 9 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|--------------------|--|-------|--------------|------------|----------------------------|
| 13 | Original Hire Date | <p>Description: The first hire date recorded for this employee at this employer, regardless of whether or not the original hire led to membership</p> <p>Explanation: See description.</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: No notable information</p> | C | yyyy-mm-dd | 10 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|--------------|------------|------------------------------|
| 14 | Appointment ID | <p>Description: The Appointment ID uniquely identifies the job into which the employee has been hired.</p> <p>Explanation: CalPERS will generate and store Appointment IDs for employees at the time of enrollment.</p> <p>Required: If multiple appointments exist with the reporting employer</p> <p>Note: Prior to system implementation, CalPERS will provide employers with a list of Appointment IDs for their employees. After system implementation, employers can run a report online to generate a list of Appointment IDs.</p> | C | ##### | 10 | SCO External Position Number |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|--------------|------------|----------------------------|
| 15 | Position Code | <p>Description: This code represents the position title into which the employee has been hired</p> <p>Explanation: This is the unique identifier of the position title for the employer, generated by the employer.</p> <p>Required: When an employer has a contract or resolution that provides benefits to the employee by position and the employer is reporting Transaction Type New Appointment</p> <p>Note: Data accepted for Transaction Type Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | C | xxxxxxxxxx | 10 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | | | | |
|-------------------------------|-------------------|--|-------|---|--|------------|----------------------------|---------------|-----|-----------------|-----|---------------|-----|-------------------------------|-----|------------------|-----|---------------------|-----|-----------------------|-----|---|----------------------------------|
| 16 | Member Category | <p>Description: The category assigned by the employer when an employee receives an appointment.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: Data accepted for Transaction Type Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Miscellaneous</td><td>MIS</td></tr><tr><td>Safety - Police</td><td>SPO</td></tr><tr><td>Safety - Fire</td><td>SFI</td></tr><tr><td>Safety – County Peace Officer</td><td>SCP</td></tr><tr><td>Safety - Sheriff</td><td>SSH</td></tr><tr><td>Safety - Prosecutor</td><td>SPR</td></tr><tr><td>Safety - Other Safety</td><td>SMF</td></tr></table> | | LONG NAME | CODE VALUE | Miscellaneous | MIS | Safety - Police | SPO | Safety - Fire | SFI | Safety – County Peace Officer | SCP | Safety - Sheriff | SSH | Safety - Prosecutor | SPR | Safety - Other Safety | SMF | 3 | Derived from Coverage Group Code |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | |
| Miscellaneous | MIS | | | | | | | | | | | | | | | | | | | | | | |
| Safety - Police | SPO | | | | | | | | | | | | | | | | | | | | | | |
| Safety - Fire | SFI | | | | | | | | | | | | | | | | | | | | | | |
| Safety – County Peace Officer | SCP | | | | | | | | | | | | | | | | | | | | | | |
| Safety - Sheriff | SSH | | | | | | | | | | | | | | | | | | | | | | |
| Safety - Prosecutor | SPR | | | | | | | | | | | | | | | | | | | | | | |
| Safety - Other Safety | SMF | | | | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | |
|-----------|-------------------|---|-------|---|--|------------|----------------------------|----------|---|----------|---|---|-----------------------|
| 17 | Tier | <p>Description: This is the tier assigned by the employer when an employee establishes an appointment.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: Data accepted for Transaction Type Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>1st Tier</td><td>1</td></tr><tr><td>2nd Tier</td><td>2</td></tr></table> | | LONG NAME | CODE VALUE | 1st Tier | 1 | 2nd Tier | 2 | 3 | No current equivalent |
| LONG NAME | CODE VALUE | | | | | | | | | | | | |
| 1st Tier | 1 | | | | | | | | | | | | |
| 2nd Tier | 2 | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------------|-------------------|---|-------|--|--|------------|----------------------------|---------------------------------|-----|----------------------------------|-----|----------------------------------|-----|----------------------------------|-----|-----------------------------------|-----|-----------------------------------|-----|-----------------------------------|-----|-----------------------------------|-----|-----------------------------------|-----|-----------------------------------|-----|---|-----------------------|
| 18 | Work Calendar | <p>Description: The position's yearly work schedule defining the number of months worked versus months paid.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: Data accepted for Transaction Type Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> <p>If work calendar cannot be determined, Work 12 Months/Paid 12 Months should be chosen.</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Work 9 Months/ Paid 9 Months</td><td>001</td></tr><tr><td>Work 9 Months/ Paid 10 Months</td><td>002</td></tr><tr><td>Work 9 Months/ Paid 11 Months</td><td>003</td></tr><tr><td>Work 9 Months/ Paid 12 Months</td><td>004</td></tr><tr><td>Work 10 Months/ Paid 10 Months</td><td>005</td></tr><tr><td>Work 10 Months/ Paid 11 Months</td><td>006</td></tr><tr><td>Work 10 Months/ Paid 12 Months</td><td>007</td></tr><tr><td>Work 11 Months/ Paid 11 Months</td><td>008</td></tr><tr><td>Work 11 Months/ Paid 12 Months</td><td>009</td></tr><tr><td>Work 12 Months/ Paid 12 Months</td><td>010</td></tr></table> | | LONG NAME | CODE VALUE | Work 9 Months/ Paid 9 Months | 001 | Work 9 Months/ Paid 10 Months | 002 | Work 9 Months/ Paid 11 Months | 003 | Work 9 Months/ Paid 12 Months | 004 | Work 10 Months/ Paid 10 Months | 005 | Work 10 Months/ Paid 11 Months | 006 | Work 10 Months/ Paid 12 Months | 007 | Work 11 Months/ Paid 11 Months | 008 | Work 11 Months/ Paid 12 Months | 009 | Work 12 Months/ Paid 12 Months | 010 | 3 | No current equivalent |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 9 Months/ Paid 9 Months | 001 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 9 Months/ Paid 10 Months | 002 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 9 Months/ Paid 11 Months | 003 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 9 Months/ Paid 12 Months | 004 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 10 Months/ Paid 10 Months | 005 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 10 Months/ Paid 11 Months | 006 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 10 Months/ Paid 12 Months | 007 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 11 Months/ Paid 11 Months | 008 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 11 Months/ Paid 12 Months | 009 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Work 12 Months/ Paid 12 Months | 010 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|--|-------|--------------|------------|----------------------------|
| 19 | CBU | <p>Description: The collective bargaining unit representing the employee.</p> <p>Explanation: See description.</p> <p>Required: Required if the employer provides benefit distinctions by CBU and the employer is reporting Transaction Types New Appointment or New Judge Appointment.</p> <p>Note: Data accepted for Transaction Type Appointment Change for all Program Types</p> | C | xxxxxxxxxx | 10 | No Change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|--|-------|---------------|------------|----------------------------|
| 20 | State ARP | <p>Description: This field indicates whether or not the person is enrolled in the State Alternate Retirement Program.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: Data accepted for Transaction Type Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | C | True False | 5 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|------------------------|---|-------|--------------|------------|----------------------------|
| 21 | Date Entered State ARP | <p>Description: This field indicates whether or not the person is enrolled in the State Alternate Retirement Program.</p> <p>Explanation: See description</p> <p>Required: No required data.</p> <p>Note: Do not send a value in this field. my CalPERS will derive this date. If this field is reported, my CalPERS will ignore the value.</p> | N/A | N/A | N/A | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | |
|-----------------------------|--------------------------|---|-------|---|--|------------|----------------------------|--------------|-----|-----------------------------|-----|-------|-----|---|-----------|
| 22 | Optional Member Position | <p>Description: Indicates the position an employee holds if the employee is not required to participate in CalPERS retirement program and has elected to enroll voluntarily.</p> <p>Explanation: See description</p> <p>Required: No required data.</p> <p>Note: Data accepted for Transaction Types New Appointment; or Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | O | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>City Council</td><td>CYC</td></tr><tr><td>County Board of Supervisors</td><td>CBS</td></tr><tr><td>Other</td><td>OTH</td></tr></table> | | LONG NAME | CODE VALUE | City Council | CYC | County Board of Supervisors | CBS | Other | OTH | 3 | No change |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | |
| City Council | CYC | | | | | | | | | | | | | | |
| County Board of Supervisors | CBS | | | | | | | | | | | | | | |
| Other | OTH | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|------------------------|--|-------|--------------|------------|----------------------------|
| 23 | Optional Date of Entry | <p>Description: Indicates the date the employee entered the optional member position.</p> <p>Explanation: See description</p> <p>Required: No required data.</p> <p>Note: Data accepted for Transaction Types New Appointment; or Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | O | yyyy-mm-dd | 10 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------------|--|-------|---------------|------------|----------------------------------|
| 24 | Covered by '59 Survivor | <p>Description: Indicator that employee has elected 1959 Survivor Benefits coverage.</p> <p>Explanation: See description.</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: This data element cannot be marked True if Covered by SSA is True</p> | C | True False | 5 | Derived from Coverage Group Code |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|--|-------|---------------|------------|----------------------------------|
| 25 | Covered by SSA | <p>Description: Indicator that employee is covered by Social Security</p> <p>Explanation: See description.</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: This data element cannot be marked True if Covered by '59 Survivor is True</p> | C | True False | 5 | Derived from Coverage Group Code |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|---------------|------------|----------------------------|
| 26 | PLP Participant | <p>Description: Indicator that participant has elected to enroll in the Personal Leave Program (PLP).</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: Data accepted for Transaction Type Appointment Change for Schools only</p> | C | True False | 5 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|--------------|------------|----------------------------|
| 27 | PLP Rates | <p>Description: The rate at which the individual earns PLP credit.</p> <p>Explanation: See description</p> <p>Required: Required if the participant has been identified as a participant enrolled in PLP.</p> <p>Note: No notable information</p> | C | #####.### | 9 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--------------------|-------------------|---|-------|---|--|------------|----------------------------|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|--------------------|-----|---|-----------------------|
| 28 | Exempt Authority | <p>Description: Identifies the records that are exempt from civil service.</p> <p>Explanation: The purpose of the field is to determine whether the member is eligible for PEMHCA coverage at retirement when retirement is deferred beyond 120 days following permanent separation.</p> <p>Required: When Transaction Type is New Judge Appointment</p> <p>Note: Data accepted if JRS and Transaction Type is Appointment change</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Exempt Authority A</td><td>EAA</td></tr><tr><td>Exempt Authority B</td><td>EAB</td></tr><tr><td>Exempt Authority C</td><td>EAC</td></tr><tr><td>Exempt Authority D</td><td>EAD</td></tr><tr><td>Exempt Authority E</td><td>EAE</td></tr><tr><td>Exempt Authority F</td><td>EAF</td></tr><tr><td>Exempt Authority G</td><td>EAG</td></tr><tr><td>Exempt Authority H</td><td>EAH</td></tr><tr><td>Exempt Authority I</td><td>EAI</td></tr><tr><td>Exempt Authority K</td><td>EAK</td></tr><tr><td>Exempt Authority L</td><td>EAL</td></tr><tr><td>Exempt Authority M</td><td>EAM</td></tr><tr><td>Exempt Authority R</td><td>EAR</td></tr><tr><td>Exempt Authority S</td><td>EAS</td></tr></table> | | LONG NAME | CODE VALUE | Exempt Authority A | EAA | Exempt Authority B | EAB | Exempt Authority C | EAC | Exempt Authority D | EAD | Exempt Authority E | EAE | Exempt Authority F | EAF | Exempt Authority G | EAG | Exempt Authority H | EAH | Exempt Authority I | EAI | Exempt Authority K | EAK | Exempt Authority L | EAL | Exempt Authority M | EAM | Exempt Authority R | EAR | Exempt Authority S | EAS | 3 | No current equivalent |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority A | EAA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority B | EAB | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority C | EAC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority D | EAD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority E | EAE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority F | EAF | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority G | EAG | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority H | EAH | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority I | EAI | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority K | EAK | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority L | EAL | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority M | EAM | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority R | EAR | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Exempt Authority S | EAS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | | | | | | |
|----------------------------|-------------------|---|-------|---|-----------|------------|----------------------------|-----|----------------------------|-----|--------------------------|-----|---------------|-----|---|--|-----------|------------|-----------------------|------|----------------------------|------|--------------------------|------|---------------|
| 29 | Court Level | <p>Description: The level to which the judge has been elected or appointed, for JRS and JRSII.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Judge Appointment</p> <p>Note: Data accepted if JRS and Transaction Type is Appointment Change</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>County Superior Court</td><td>CSC</td></tr><tr><td>California Appellate Court</td><td>CAC</td></tr><tr><td>California Supreme Court</td><td>CSU</td></tr><tr><td>Chief Justice</td><td>CJU</td></tr></table> | LONG NAME | CODE VALUE | County Superior Court | CSC | California Appellate Court | CAC | California Supreme Court | CSU | Chief Justice | CJU | 3 | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>County Superior Court</td><td>93##</td></tr><tr><td>California Appellate Court</td><td>92##</td></tr><tr><td>California Supreme Court</td><td rowspan="2">91##</td></tr><tr><td>Chief Justice</td></tr></table> | LONG NAME | CODE VALUE | County Superior Court | 93## | California Appellate Court | 92## | California Supreme Court | 91## | Chief Justice |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | |
| County Superior Court | CSC | | | | | | | | | | | | | | | | | | | | | | | | |
| California Appellate Court | CAC | | | | | | | | | | | | | | | | | | | | | | | | |
| California Supreme Court | CSU | | | | | | | | | | | | | | | | | | | | | | | | |
| Chief Justice | CJU | | | | | | | | | | | | | | | | | | | | | | | | |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | |
| County Superior Court | 93## | | | | | | | | | | | | | | | | | | | | | | | | |
| California Appellate Court | 92## | | | | | | | | | | | | | | | | | | | | | | | | |
| California Supreme Court | 91## | | | | | | | | | | | | | | | | | | | | | | | | |
| Chief Justice | | | | | | | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|--|-------|---------------------------|------------|----------------------------|
| 30 | County/District | <p>Description: The county in which the Superior Court Judge is serving, or the district in which the Appellate Court Judge is serving.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Judge Appointment</p> <p>Note: Data accepted if JRS and Transaction Type is Appointment change</p> | C | See Appendix A, Section 3 | 3 | No Current Equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-----------------------|---|-------|---------------|------------|----------------------------|
| 31 | Temporary Appointment | <p>Description: Identifies the appointment is not a permanent appointment.</p> <p>Explanation: See description</p> <p>Required: No required data</p> <p>Note: Data accepted for Transaction Types New Appointment; and Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | O | True False | 5 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|---------------------------------------|---|-------|--------------|------------|----------------------------|
| 32 | Temporary Appointment Separation Date | <p>Description: This field captures the separation date for the temporary appointment.</p> <p>Explanation: See description</p> <p>Required: When a temporary appointment is reported</p> <p>Note: Data accepted for Transaction Types New Appointment; and Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | C | yyyy-mm-dd | 10 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | |
|-----------|-------------------|---|-------|---|--|------------|----------------------------|---------|-----|-----------|-----|---|-----------------------|
| 33 | Assignment Type | <p>Description: Elected/Appointed</p> <p>Explanation: See description</p> <p>Required: No data required</p> <p>Note: Data accepted if JRS and if Transaction Type is Appointment change</p> | O | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Elected</td><td>ELE</td></tr><tr><td>Appointed</td><td>APP</td></tr></table> | | LONG NAME | CODE VALUE | Elected | ELE | Appointed | APP | 3 | No current equivalent |
| LONG NAME | CODE VALUE | | | | | | | | | | | | |
| Elected | ELE | | | | | | | | | | | | |
| Appointed | APP | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|---------------|------------|----------------------------|
| 34 | Retired Annuitant | <p>Description: Indicator that the individual being reported is retired, with qualification to work under a certain limit.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment</p> <p>Note: Data accepted for Transaction Type Appointment Change for Program Types of CalPERS and All Judge's Retirement Systems</p> | C | True False | 5 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|--------------|------------|----------------------------|
| 35 | Unused Sick Leave | <p>Description: Remaining hours of sick leave at the time of separation from employment, as reported by the employer.</p> <p>Explanation: See description</p> <p>Required: No required data.</p> <p>Note: Applicable only for Transaction Type Perm Sep</p> | O | #####.### | 9 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|------------------------|--|-------|--------------|------------|----------------------------|
| 36 | Unused Education Leave | <p>Description: Remaining hours of educational leave at the time of separation from employment, as reported by the employer.</p> <p>Explanation: See description</p> <p>Required: No required data.</p> <p>Note: Applicable only for Transaction Type Perm Sep</p> | O | #####.### | 9 | No current equivalent |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | |
|------------------------|-------------------|--|-------|---|------------|----------------------------|------------------------|-----|------------------------|-----|---|-----------------------|
| 37 | Person ID Type | <p>Description: Type of unique employee identifier</p> <p>Explanation: On first report of an employee, this can be SSN. On all subsequent transactions for the employee, this will be the CalPERS ID.</p> <p>Required: This data is required.</p> <p>Note: No notable information</p> | R | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Social Security Number</td><td>SSN</td></tr><tr><td>CalPERS Identification</td><td>PID</td></tr></table> | LONG NAME | CODE VALUE | Social Security Number | SSN | CalPERS Identification | PID | 3 | No current equivalent |
| LONG NAME | CODE VALUE | | | | | | | | | | | |
| Social Security Number | SSN | | | | | | | | | | | |
| CalPERS Identification | PID | | | | | | | | | | | |
| 38 | Person ID | <p>Description: This data element will contain the employee's unique identifier for the identifier type reported.</p> <p>Explanation: If SSN is selected, the number must be submitted using the following format.</p> <ul style="list-style-type: none">The Social Security Number must be nine | R | ##### (SSN) ##### (CalPERS ID) | 10 | SSN | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|---|-------------------|--|-------|--------------|------------|----------------------------|
| | | <p>digits (no hyphens).</p> <ul style="list-style-type: none"> • Social Security Number cannot start with 8, 9, or 666. • Each section of the Social Security Number cannot be all zeroes (i.e., 000 ## ####, ###00####, and #####0000). <p>The CalPERS ID is 10 digits in length.</p> <p>Required: This data is required.</p> <p>Note: No notable information</p> | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|------------------------|------------|----------------------------|
| 39 | First Name | <p>Description: The employee's first name.</p> <p>Explanation: See description.</p> <p>Required: This data is required.</p> <p>Note: Only Alpha characters, blank spaces, hyphens (-), and apostrophes (') will be accepted</p> | R | xxxxxxxxxxxxxxxxxxxxxx | 20 | No change |
| 40 | Middle Name | <p>Description: The employee's middle name.</p> <p>Explanation: See description.</p> <p>Required: No required data.</p> <p>Note: Alpha characters only and will allow blank spaces, hyphens (-), and apostrophes (').</p> | O | xxxxxxxxxxxxxxxxxxxxxx | 20 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|----------------------------------|------------|----------------------------|
| 41 | Last Name | <p>Description: The employee's last name.</p> <p>Explanation: See description.</p> <p>Required: This data is required.</p> <p>Note:</p> <ul style="list-style-type: none"> Only alpha characters, blank spaces, hyphens (-), and apostrophes (') will be accepted. Minimum of one alpha character. Cannot begin with a blank space | R | xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx | 30 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------|-------------------|--|-------|--|--|------------|----------------------------|--------|----|--------|----|---|---|----|----|-----|-----|----|----|---|---|----------------------|-----|--------------------|----|-----------------------------|-----|---------------------|-----|---------|-----|--------------------------|-----|---|-----------|
| 42 | Suffix | <p>Description: The employee's suffix, if applicable.</p> <p>Explanation: See description</p> <p>Required: No required data.</p> <p>Note: No notable information</p> | O | <table><thead><tr><th>LONG NAME</th><th>CODE VALUE</th></tr></thead><tbody><tr><td>Senior</td><td>SR</td></tr><tr><td>Junior</td><td>JR</td></tr><tr><td>I</td><td>I</td></tr><tr><td>II</td><td>II</td></tr><tr><td>III</td><td>III</td></tr><tr><td>IV</td><td>IV</td></tr><tr><td>V</td><td>V</td></tr><tr><td>Doctor of Philosophy</td><td>PHD</td></tr><tr><td>Doctor of Medicine</td><td>MD</td></tr><tr><td>Certified Public Accountant</td><td>CPA</td></tr><tr><td>Doctor of Education</td><td>EDD</td></tr><tr><td>Esquire</td><td>ESQ</td></tr><tr><td>Doctor of Dental Surgery</td><td>DDS</td></tr></tbody></table> | | LONG NAME | CODE VALUE | Senior | SR | Junior | JR | I | I | II | II | III | III | IV | IV | V | V | Doctor of Philosophy | PHD | Doctor of Medicine | MD | Certified Public Accountant | CPA | Doctor of Education | EDD | Esquire | ESQ | Doctor of Dental Surgery | DDS | 3 | No change |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Senior | SR | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Junior | JR | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| I | I | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| II | II | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| III | III | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| IV | IV | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| V | V | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Doctor of Philosophy | PHD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Doctor of Medicine | MD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Certified Public Accountant | CPA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Doctor of Education | EDD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Esquire | ESQ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Doctor of Dental Surgery | DDS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | |
|-----------|-------------------|---|-------|--|--|------------|----------------------------|------|---|--------|---|---------|---|---|-----------|
| 43 | Gender | <p>Description: The employee's gender.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment, New Judge Appointment or Profile Change.</p> <p>Note: No notable information</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Male</td><td>M</td></tr><tr><td>Female</td><td>F</td></tr><tr><td>Unknown</td><td>U</td></tr></table> | | LONG NAME | CODE VALUE | Male | M | Female | F | Unknown | U | 3 | No change |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | |
| Male | M | | | | | | | | | | | | | | |
| Female | F | | | | | | | | | | | | | | |
| Unknown | U | | | | | | | | | | | | | | |
| 44 | Birth Date | <p>Description: The employee's date of birth.</p> <p>Explanation: See description.</p> <p>Required: When Transaction Type is New Appointment, New Judge Appointment or Profile Change</p> <p>Note: No notable information</p> | C | yyyy-mm-dd | | 10 | No change | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | |
|---------------------|-------------------|---|-------|--|--|------------|----------------------------|-----------------|-----|------------------|-----|---|---|--|-----------|------------|-----------------|---|---------------------|---|
| 45 | Address Type | <p>Description: The employee's address type.</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is New Appointment, New Judge Appointment or Address Change</p> <p>Note: No notable information</p> | C | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Mailing Address</td><td>MAI</td></tr><tr><td>Physical Address</td><td>PHY</td></tr></table> | | LONG NAME | CODE VALUE | Mailing Address | MAI | Physical Address | PHY | 3 | <table><tr><th>LONG NAME</th><th>CODE VALUE</th></tr><tr><td>Mailing Address</td><td>1</td></tr><tr><td>Residential Address</td><td>5</td></tr></table> | | LONG NAME | CODE VALUE | Mailing Address | 1 | Residential Address | 5 |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | |
| Mailing Address | MAI | | | | | | | | | | | | | | | | | | | |
| Physical Address | PHY | | | | | | | | | | | | | | | | | | | |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | |
| Mailing Address | 1 | | | | | | | | | | | | | | | | | | | |
| Residential Address | 5 | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|---------------------------------------|------------|----------------------------|
| 46 | Address 1 | <p>Description: The first address line of the address to be entered.</p> <p>Explanation: Typically used for the employee's street address or in care of information.</p> <p>Required: When Transaction Type is New Appointment, Address Change or New Judge Appointment</p> <p>Note: If the address is an apartment or suite number, and can not fit in Address 1, then use Address 2</p> | C | Free form text of up to 30 characters | 30 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|--|-------|---------------------------------------|------------|----------------------------|
| 47 | Address 2 | <p>Description: The second address line</p> <p>Explanation: Typically used for the employee's street address if Address 1 was used for in care of information; otherwise would be used for address information that does not fit in Address 1, such as; suite number, building name, room number, apartment number, etc.</p> <p>Required: No required data.</p> <p>Note: Data accepted if Address 1 is supplied.</p> <p>Data accepted for Transaction Types New Appointment, New Judge Appointment and Address Change.</p> | O | Free form text of up to 30 characters | 30 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|---------------------------------------|------------|----------------------------|
| 48 | City | <p>Description: The city applicable to the address entered.</p> <p>Explanation: See description.</p> <p>Required: When Transaction Type is Address Change</p> <p>Note: Data accepted if Address 1 is supplied.</p> <p>Data element accepts alpha and numeric characters.</p> <p>Data accepted for Transaction Types New Appointment and New Judge Appointment</p> | C | Free form text of up to 30 characters | 30 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|--|-------|---------------------------|------------|----------------------------|
| 49 | State | <p>Description: The code value for the state applicable to the address entered, if country selected is United States of America (USA) or Mexico</p> <p>Explanation: See description.</p> <p>Required: When country is US or Mexico and Transaction Type is Address Change or Address 1 is supplied</p> <p>Note: Data accepted for Transaction Types New Appointment and New Judge Appointment.</p> | C | See Appendix A, Section 2 | 3 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|--|-------|--------------|------------|----------------------------|
| 50 | Zip Code 5 | <p>Description: The first five digits of the zip code for the address designated in Address Type:</p> <p>Explanation:</p> <ul style="list-style-type: none"> • First five (5) numbers are mandatory • Field is Numeric • Format is five (required) + four (optional) <p>Note: Data accepted for Transaction Type New Appointment and New Judge Appointment</p> | C | ##### | 5 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|--------------|------------|----------------------------|
| 51 | Zip Code 4 | <p>Description: The next four digits of the zip code for the address designated in Address Type.</p> <p>Explanation: Data accepted if ZIP Code – 5 digits is supplied</p> <p>Required: No required data.</p> <p>Note: Data accepted for Transaction Types New Appointment, New Judge Appointment and Address Change</p> | O | #### | 4 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|---------------------------|------------|----------------------------|
| 52 | Country | <p>Description: The code value for the country</p> <p>Explanation: See description</p> <p>Required: When Transaction Type is Address Change or Address 1 is supplied</p> <p>Note: Data accepted for Transaction Types New Appointment and New Judge Appointment</p> | C | See Appendix A, Section 4 | 3 | No change |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------|-------------------|---|-------|--|------------|----------------------------|---------|----|------------------|----|----------|----|---------------|----|--------------|----|-----------------------|----|-------------|----|---------|----|----------------------|----|--------|----|--------------|----|-------|----|----|-----------|
| 53 | Province | <p>Description: The province or territory</p> <p>Explanation: See description</p> <p>Required: When Country is neither US nor Mexico.</p> <p>Note: Data accepted for Transaction Type New Judge Appointment. If Country is not USA, Mexico, or Canada, then Province is optional and can be submitted through free form text.</p> | C | <table><thead><tr><th>LONG NAME</th><th>CODE VALUE</th></tr></thead><tbody><tr><td>Alberta</td><td>AB</td></tr><tr><td>British Columbia</td><td>BC</td></tr><tr><td>Manitoba</td><td>MB</td></tr><tr><td>New Brunswick</td><td>NB</td></tr><tr><td>Newfoundland</td><td>NF</td></tr><tr><td>Northwest Territories</td><td>NT</td></tr><tr><td>Nova Scotia</td><td>NS</td></tr><tr><td>Ontario</td><td>ON</td></tr><tr><td>Prince Edward Island</td><td>PE</td></tr><tr><td>Quebec</td><td>PQ</td></tr><tr><td>Saskatchewan</td><td>SK</td></tr><tr><td>Yukon</td><td>YT</td></tr></tbody></table> <p>Free form text of up to 50 characters</p> | LONG NAME | CODE VALUE | Alberta | AB | British Columbia | BC | Manitoba | MB | New Brunswick | NB | Newfoundland | NF | Northwest Territories | NT | Nova Scotia | NS | Ontario | ON | Prince Edward Island | PE | Quebec | PQ | Saskatchewan | SK | Yukon | YT | 50 | No change |
| LONG NAME | CODE VALUE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Alberta | AB | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| British Columbia | BC | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Manitoba | MB | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| New Brunswick | NB | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Newfoundland | NF | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Northwest Territories | NT | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nova Scotia | NS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ontario | ON | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Prince Edward Island | PE | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Quebec | PQ | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Saskatchewan | SK | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Yukon | YT | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| # | DATA ELEMENT NAME | DESCRIPTION OF SUBMITTED DATA | R/O/C | FIELD VALUES | MAX LENGTH | LEGACY (ACES) FIELD VALUES |
|----|-------------------|---|-------|---------------------------------------|------------|----------------------------|
| 54 | Postal Code | <p>Description: The International Postal Code</p> <p>Explanation: The International Postal Code is alphanumeric.</p> <p>Required: When Country indicated is not USA.</p> <p>Note: Data accepted for Transaction Types New Appointment, New Judge Appointment and Address Change</p> | C | Free form text of up to 12 characters | 12 | No current equivalent |

Appendix A

1. Transaction Type Descriptions

| Transaction Type | Definition |
|-----------------------------------|--|
| New Appointment | New employment. This includes a new position that an employee takes with the employer, whether it's the first time employed with the employer, rehiring a person who worked for the employer at one point or additional employment for a person who is currently employed by the same employer. Transactions should be reported upon reaching eligibility for CalPERS membership. Effective Date is the first day of membership. |
| Appointment Change / Site Change | A change in employment that is continuous (i.e. with no employment gaps). This transaction could include one or more of the following changes: a move from one site to another, a position or group change. The result of this transaction could result in a benefit change for the employee. Effective Date is the first day the changes take effect. |
| Begin Leave | Indicates the beginning of a leave of absence (e.g. Military Leave). Effective Date is the first day of the leave period. |
| End Leave | Indicates the end of a leave of absence. Effective Date is the first day back on the job. |
| Permanent Separation / Left Bench | The employee leaves the position with no expectation of returning. Effective Date is the last day of employment. |
| New Judge Appointment | New employment for State and County judges. Effective Date is the first day on the bench. |
| Address Change | A change to the employee's address. Effective Date is the first day that the address is valid. |
| Profile Change | A change to the employee's profile (name, gender, birth date, SSN). Effective Date is the first day that the change is valid. |
| Membership Inquiry | Transaction used only to query the system as to whether or not this individual is eligible for CalPERS membership. The person must be a current active member in the system (not in a status of refunded or retired). Eligibility is strictly for the CalPERS program, not JRS, JRS II or LRS. |
| Site Change | Indicates that the employee has changed his/her location of work. The employee is still working for the same employer, but works at a different division/agency. |

| Transaction Type | Definition |
|------------------|--|
| Left Bench | The judge leaves the bench with no expectation of returning. Effective Date is the last day of employment. |

2. State/Province & Territories Code Values

| LONG NAME | CODE VALUE |
|--------------------------------|------------|
| California | CA |
| Alabama | AL |
| Alaska | AK |
| American Samoa | AS |
| Arizona | AZ |
| Arkansas | AR |
| Armed Forces Europe | AE |
| Armed Forces Pacific | AP |
| Armed Forces the Americas | AA |
| Colorado | CO |
| Connecticut | CT |
| Delaware | DE |
| District of Columbia | DC |
| Federated States of Micronesia | FM |
| Florida | FL |
| Georgia | GA |
| Guam | GU |
| Hawaii | HI |
| Idaho | ID |
| Illinois | IL |
| Indiana | IN |
| Iowa | IA |
| Kansas | KS |
| Kentucky | KY |

| LONG NAME | CODE VALUE |
|-----------------------|------------|
| Louisiana | LA |
| Maine | ME |
| Marshall Islands | MH |
| Maryland | MD |
| Massachusetts | MA |
| Michigan | MI |
| Minnesota | MN |
| Mississippi | MS |
| Missouri | MO |
| Montana | MT |
| Nebraska | NE |
| Nevada | NV |
| New Hampshire | NH |
| New Jersey | NJ |
| New Mexico | NM |
| New York | NY |
| North Carolina | NC |
| North Dakota | ND |
| North Mariana Islands | MP |
| Ohio | OH |
| Oklahoma | OK |
| Oregon | OR |
| Palau | PW |
| Pennsylvania | PA |
| Puerto Rico | PR |
| Rhode Island | RI |
| South Carolina | SC |

| LONG NAME | CODE VALUE |
|------------------------|------------|
| South Dakota | SD |
| Tennessee | TN |
| Texas | TX |
| Utah | UT |
| Vermont | VT |
| Virgin Islands | VI |
| Virginia | VA |
| Washington | WA |
| West Virginia | WV |
| Wisconsin | WI |
| Wyoming | WY |
| Aguascalientes | AG |
| Baja California, Norte | BJ |
| Baja California, Sur | BS |
| Campeche | CP |
| Chiapas | CHI |
| Chihuahua | CI |
| Coahuila | CU |
| Colima | CL |
| Distrito Ferderal | DF |
| Durango | DG |
| Guanajuato | GJ |
| Guerrero | GR |
| Hidalgo | HG |
| Jalisco | JA |
| Mexico | EM |
| Michoacan | MH |

| LONG NAME | CODE VALUE |
|-----------------|------------|
| Moreios | MR |
| Nayarit | NA |
| NuevoLeon | NL |
| Oaxaca | OA |
| Puebla | PU |
| Queretaro | QA |
| Quintana Roo | QR |
| San Luis Potosi | SL |
| Sinaloa | SI |
| Sonora | SO |
| Tabasco | TA |
| Tamaulipas | TM |
| Tlaxcala | TL |
| Veracruz | VZ |
| Yucatan | YC |
| Zacatecas | ZT |

3. County/District Code Values

| LONG NAME | CODE VALUE |
|------------------|------------|
| 1 - Alameda | 001 |
| 2 - Alpine | 003 |
| 3 - Amador | 005 |
| 4 - Butte | 007 |
| 5 - Calaveras | 009 |
| 6 - Colusa | 011 |
| 7 - Contra Costa | 013 |
| 8 - Del Norte | 015 |
| 9 - El Dorado | 017 |
| 10 - Fresno | 019 |
| 11 - Glenn | 021 |
| 12 - Humboldt | 023 |
| 13 - Imperial | 025 |
| 14 - Inyo | 027 |
| 15 - Kern | 029 |
| 16 - Kings | 031 |
| 17 - Lake | 033 |
| 18 - Lassen | 035 |
| 19 - Los Angeles | 037 |
| 20 - Madera | 039 |
| 21 - Marin | 041 |
| 22 - Mariposa | 043 |
| 23 - Mendocino | 045 |
| 24 - Merced | 047 |
| 25 - Modoc | 049 |
| 26 - Mono | 051 |

| LONG NAME | CODE VALUE |
|----------------------|------------|
| 27 - Monterey | 053 |
| 28 - Napa | 055 |
| 29 - Nevada | 057 |
| 30 - Orange | 059 |
| 31 - Placer | 061 |
| 32 - Plumas | 063 |
| 33 - Riverside | 065 |
| 34 - Sacramento | 067 |
| 35 - San Benito | 069 |
| 36 - San Bernardino | 071 |
| 37 - San Diego | 073 |
| 38 - San Francisco | 075 |
| 39 - San Joaquin | 077 |
| 40 - San Luis Obispo | 079 |
| 41 - San Mateo | 081 |
| 42 - Santa Barbara | 083 |
| 43 - Santa Clara | 085 |
| 44 - Santa Cruz | 087 |
| 45 - Shasta | 089 |
| 46 - Sierra | 091 |
| 47 - Siskiyou | 093 |
| 48 - Solano | 095 |
| 49 - Sonoma | 097 |
| 50 - Stanislaus | 099 |
| 51 - Sutter | 101 |
| 52 - Tehama | 103 |
| 53 - Trinity | 105 |
| 54 - Tulare | 107 |

| LONG NAME | CODE VALUE |
|------------------------------|------------|
| 55 - Tuolumne | 109 |
| 56 - Ventura | 111 |
| 57 - Yolo | 113 |
| 58 - Yuba | 115 |
| Out of State | 000 |
| 1st District (SF) | 100 |
| 2nd District (LA) | 110 |
| 2nd Sub District (Ventura) | 117 |
| 3rd District (Sac) | 120 |
| 4th District (San Diego) | 130 |
| 4th Sub District (Riverside) | 131 |
| 4th Sub District (Santa Ana) | 132 |
| 5th District (Fresno) | 140 |
| 6th District (Santa Clara) | 150 |

4. Country Code Values

| LONG NAME | CODE VALUE |
|---------------------------|------------|
| United States | US |
| Canada | CA |
| Mexico | MX |
| Afghanistan | AF |
| Albania | AL |
| Algeria | DZ |
| American Samoa | AS |
| Andorra | AD |
| Angola | AO |
| Anguilla | AI |
| Antarctica | AQ |
| Antigua & Barbuda | AG |
| Argentina | AR |
| Armenia | AM |
| Faroe Islands | FO |
| Aruba | AW |
| Ashmore & Cartier Islands | AC |
| Australia | AU |
| Austria | AT |
| Azerbaijan | AZ |
| Azores | P2 |
| Bahamas | BS |
| Bahrain | BH |
| Baker Island | FQ |
| Bangladesh | BD |
| Barbados | BB |

| LONG NAME | CODE VALUE |
|----------------------------|------------|
| Bassas Da India | DI |
| Belarus | BY |
| Belgium | BE |
| Belize | BZ |
| Benin | BJ |
| Bermuda | BM |
| Bhutan | BT |
| Bolivia | BO |
| Bosnia-Herzegovina | BA |
| Botswana | BW |
| Bouvet Island | BV |
| Brazil | BR |
| British Indian Ocean Terr | IO |
| Brunei | BN |
| Bulgaria | BG |
| Burkina Faso | BF |
| Burma | BU |
| Burundi | BI |
| Cambodia | KH |
| Cameroon | CM |
| Canary Islands | S2 |
| Cape Verde | CV |
| Cayman Islands | KY |
| Central African Republic | CF |
| Chad | TD |
| Chile | CL |
| China | CN |
| Christmas Island (Pacific) | CX |
| Christmas Isln-Indian Ocn | KT |

| LONG NAME | CODE VALUE |
|---------------------------|------------|
| Clipperton Island | IP |
| Cocos (Keeling) Islands | CC |
| Colombia | CO |
| Comoros | KM |
| Congo | CG |
| Cook Islands | CK |
| Coral Sea Islands Terrtry | CT |
| Costa Rica | CR |
| Croatia | HR |
| Cuba | CU |
| Cyprus | CY |
| Czech Republic | CZ |
| Denmark | DK |
| Djibouti | DJ |
| Dominica | DM |
| Dominican Republic | DO |
| Ecuador | EC |
| Egypt | EG |
| El Salvador | SV |
| England | U5 |
| Equatorial Guinea | GQ |
| Eritrea | ER |
| Estonia | EE |
| Ethiopia | ET |
| Europa Island | EU |
| Falkland Islands | FA |
| Fiji | FJ |
| Finland | FI |
| France | FR |

| LONG NAME | CODE VALUE |
|---------------------------|------------|
| French Guiana | GF |
| French Polynesia | FP |
| French Southern Antarctic | FS |
| Gabon | GA |
| Gambia | GM |
| Gaza Strip | GZ |
| Georgia | GE |
| Germany | DE |
| Ghana | GH |
| Gibraltar | GI |
| Glorioso Islands | GO |
| Greece | GR |
| Greenland | GL |
| Grenada | GD |
| Guadeloupe | GP |
| Guam | GU |
| Guatemala | GT |
| Guernsey | GG |
| Guinea | GN |
| Guinea Bissau | GW |
| Guyana | GY |
| Haiti | HT |
| Heard Mcdonald Islands | HM |
| Honduras | HN |
| Hong Kong | HK |
| Howland Island | HQ |
| Hungary | HU |
| Iceland | IS |
| India | IN |

| LONG NAME | CODE VALUE |
|---------------------------|------------|
| Indonesia | ID |
| Iran | IR |
| Iraq | IQ |
| Iraq Saudi Arabia Neutral | IY |
| Ireland | IE |
| Isle Of Man | IM |
| Israel | IL |
| Italy | IT |
| Ivory Coast | IV |
| Jamaica | JM |
| Jan Mayen | JN |
| Japan | JP |
| Jersey | JE |
| Johnston Atoll | JQ |
| Jordan | JO |
| Juan De Nova Island | JU |
| Kazakhstan | KZ |
| Kenya | KE |
| Kingman Reef | KQ |
| Kiribati | KI |
| Kosovo | KW |
| Kuwait | KG |
| Kyrgyzstan | LA |
| Laos | LV |
| Latvia | LB |
| Lebanon | LS |
| Lesotho | LR |
| Liberia | LY |
| Libya | LI |

| LONG NAME | CODE VALUE |
|------------------|------------|
| Liechtenstein | LT |
| Lithuania | LU |
| Luxembourg | MO |
| Macau | MK |
| Macedonia | MG |
| Madagascar | MW |
| Malawi | MY |
| Malaysia | MV |
| Maldives | ML |
| Mali | MT |
| Malta | MH |
| Marshall Islands | MQ |
| Martinique | MR |
| Mauritania | MU |
| Mauritius | YT |
| Mayotte | FM |
| Micronesia | MI |
| Midway Islands | MD |
| Moldova | MC |
| Monaco | MN |
| Mongolia | ME |
| Montenegro | MS |
| Montserrat | MA |
| Morocco | MZ |
| Mozambique | NA |
| Namibia | NR |
| Nauru | BQ |
| Navassa Island | NP |
| Nepal | NL |

| LONG NAME | CODE VALUE |
|--------------------------|------------|
| Netherlands | AN |
| Netherlands Antilles | NC |
| New Caledonia | NZ |
| New Zealand | NI |
| Nicaragua | NE |
| Niger | NG |
| Nigeria | NU |
| Niue | NF |
| Norfolk Island | KN |
| North Korea | U2 |
| Northern Ireland | MP |
| Northern Mariana Islands | NO |
| Norway | OM |
| Oman | PK |
| Pakistan | LQ |
| Palmyra Atoll | PA |
| Panama | PG |
| Papua New Guinea | PF |
| Paracel Islands | PY |
| Paraguay | PE |
| Peru | PH |
| Philippines | PN |
| Pitcairn Island | PL |
| Poland | PT |
| Portugal | RQ |
| Puerto Rico | QA |
| Qatar | KS |
| Republic Of South Korea | RE |
| Reunion | RO |

| LONG NAME | CODE VALUE |
|-------------------------|------------|
| Romania | RU |
| Russia | RW |
| Rwanda | SM |
| San Marino | ST |
| Sao Tome & Principe | SA |
| Saudi Arabia | U3 |
| Scotland | SN |
| Senegal | RS |
| Serbia | SC |
| Seychelles | SL |
| Sierra Leone | SG |
| Singapore | SK |
| Slovakia | SI |
| Slovenia | SB |
| Solomon Islands | SO |
| Somalia | ZA |
| South Africa | ES |
| Spain | SP |
| Spratly Islands | LK |
| Sri Lanka | SH |
| St Helena | NK |
| St Kitts & Nevis | SU |
| St Lucia | SQ |
| St Pierre & Miquelon | VC |
| St Vincent & Grenadines | SD |
| Sudan | SR |
| Suriname | SJ |
| Svalbard | SZ |
| Swaziland | SE |

| LONG NAME | CODE VALUE |
|---------------------------|------------|
| Sweden | CH |
| Switzerland | SY |
| Syria | TW |
| Taiwan | TI |
| Tajikistan | TZ |
| Tanzania | TH |
| Thailand | TG |
| Togo | TK |
| Tokelau | TO |
| Tonga | TT |
| Trinidad and Tobago | TE |
| Tromelin Island | PS |
| Trust Terr Of Pacific Isl | TN |
| Tunisia | TR |
| Turkey | TM |
| Turkmenistan | TC |
| Turks & Caicos Islands | TV |
| Tuvalu | UG |
| Uganda | UA |
| Ukraine | AE |
| United Arab Emirates | GB |
| United Kingdom | UK |
| Uruguay | UY |
| Uzbekistan | UZ |
| Vanuatu | VU |
| Vatican City | VT |
| Venezuela | VE |
| Vietnam | VN |
| Virgin Islands(British) | VG |

| LONG NAME | CODE VALUE |
|----------------------|------------|
| Virgin Islands(U.S.) | VI |
| Wake Island | WQ |
| Wales | U4 |
| Wallis & FUTUNA | WF |
| West Bank | WE |
| Western Sahara | EH |
| Western Samoa | WS |
| Yemen | YE |
| Yugoslavia | YO |
| Zaire | ZR |
| Zambia | ZM |
| Zimbabwe | ZW |

Appendix B – Comparison of New Field Values to Legacy (ACES) Field Values

| # | my CalPERS Field Name | Definition | Equivalent ACES Field Name | Change? |
|----|----------------------------------|---|---|---------|
| 1 | Program Type | Identifies the retirement program for each transaction record sent by the employer. | Retirement System | Yes |
| 2 | Employer's CalPERS ID | Unique 10 digit identifier created by the new system. | PERS ER Code | Yes |
| 3 | Transaction Type | Identifies the transaction type of a qualifying event. | Transaction Type | Yes |
| 4 | Agency Code | This is the SCO Agency Code from former external position number. | Agency Code | No |
| 5 | Unique Transaction Identifier | Unique ID for every record. | Transaction # | No |
| 6 | Leave of Absence Type | Reason for a leave of absence (e.g. Military Leave, Workers Comp, Family Medical Leave). | Appointment Change - Leave | Yes |
| 7 | Perm Sep Reason | Reason for permanent separation. | Status Reason | Yes |
| 8 | Transaction Effective Date | CalPERS Effective Date for the specific transaction. | Appt Transaction Eff Date Address Effective Date | Yes |
| 9 | Deletion Indicator | Rescinds a previous transaction. | Non-existent | Yes |
| 10 | Correction Indicator | Corrects a previous transaction. | Non-existent | Yes |
| 11 | Prior Transaction Effective Date | Changes the effective date of a prior transaction. | Non-existent | Yes |
| 12 | New SSN | A correction to the Social Security Number. | Non-existent | Yes |
| 13 | Original Hire Date | The first hire date recorded for this employee at this employer, regardless of whether or not the original hire led to membership | Non-existent | Yes |

| # | my CalPERS Field Name | Definition | Equivalent ACES Field Name | Change? |
|----|------------------------|---|---|---------|
| 14 | Appointment ID | The identifier representing the appointment into which the employee has been hired CalPERS will generate and store Appointment ID for the participant at the time of enrollment. If the employee has been hired into a new job for an existing appointment, this ID can be reported by the employer (e.g., Employee switches from being a janitor to bus driver) to identify the employee. | SCO External Position Number Non-existent for PA / Schools | Yes |
| 15 | Position Code | The Code representing the position title into which the employee has been hired. | Non-existent | Yes |
| 16 | Member Category | The category assigned by the employer when an employee receives an appointment. | PERS Coverage Group | Yes |
| 17 | Tier | This is the tier assigned by the employer when an employee establishes an appointment. | Non-existent | No |
| 18 | Work Calendar | The position's yearly work schedule defining the number of months worked versus months paid. | Non-existent | Yes |
| 19 | CBU | The collective bargaining unit representing the employee. | CBU | Yes |
| 20 | State ARP | This field indicates whether or not the person is enrolled in State Alternate Retirement Program | Non-existent | Yes |
| 21 | Date Entered State ARP | This field indicates whether or not the person is enrolled in the State Alternate Retirement Program. This field should NOT be reported by employers. | Non-existent | Yes |

| # | my CalPERS Field Name | Definition | Equivalent ACES Field Name | Change? |
|----|---------------------------------------|--|-------------------------------------|---------|
| 22 | Optional Member Position | Indicator that enrollment is for employee not required to participate in PERS retirement program, and has elected to enroll voluntarily. | Optional Member Ind | No |
| 23 | Optional Date of Entry | Indicates the date the employee entered the optional member position. | Non-existent | Yes |
| 24 | Covered by '59 Survivor | Indicator that employee has elected the 1959 Survivor Benefits coverage. | part of coverage group | Yes |
| 25 | Covered by SSA | Indicator that employee is subject to Social Security. | part of coverage group | Yes |
| 26 | PLP Participant | Indicator that participant has elected to enroll in the Personal Leave Program (PLP) | Non-existent | Yes |
| 27 | PLP Rates | The rate at which the individual earns PLP credit | Non-existent | Yes |
| 28 | Exempt Authority | Identifies the records that are exempt from civil service | Non-existent | Yes |
| 29 | Court Level | The level to which the judge has been elected or appointed. | Manual Lookup | Yes |
| 30 | County/District | The county in which the Superior court judge is serving. | Manual Lookup | Yes |
| 31 | Temporary Appointment | Identifies the appointment is not a permanent appointment | Temporary Appointment | No |
| 32 | Temporary Appointment Separation Date | This field captures the separation date for the temporary appointment. | Non-existent | Yes |
| 33 | Assignment Type | Elected/Appointed | Non-existent | Yes |
| 34 | Retired Annuitant | Indicator that the individual being reported is a retired employee. | Non-existent | Yes |
| 35 | Unused Sick Leave | Remaining hours of sick leave at the time of separation from employment, as reported by the employer. | (T-Log only) Sick Leave Hours Count | Yes |

| # | my CalPERS Field Name | Definition | Equivalent ACES Field Name | Change? |
|----|------------------------|--|------------------------------|---------|
| 36 | Unused Education Leave | Remaining hours of educational leave at the time of separation from employment, as reported by the employer. | Non-existent | Yes |
| 37 | Person ID Type | Type of unique employee identifier. Options include SSN CalPERS ID. | Non-existent | Yes |
| 38 | Person ID | Employee's unique identifier. | SSN | Yes |
| 39 | First Name | The employee's first name. | First Name | No |
| 40 | Middle Name | The employee's middle name. | Middle Name | No |
| 41 | Last Name | The employee's last name. | Last Name | Yes |
| 42 | Suffix | The employee's name suffix. | Name Suffix | No |
| 43 | Gender | The employee's gender. | Gender | No |
| 44 | Birth Date | The employee's date of birth. | Birth Date New Birth Date | Yes |
| 45 | Address Type | Types of addresses for an employee. | Addr Type | No |
| 46 | Address 1 | The first address line. | Street Address | No |
| 47 | Address 2 | The second address line. | Alt Address Line | No |
| 48 | City | The city applicable to the address entered. | City | No |
| 49 | State | The state applicable to the address entered. | State | No |
| 50 | Zip Code 5 | The 5-digit zip code. | ZIP Code 5 | Yes |
| 51 | Zip Code 4 | The 4-digit zip code. | ZIP Code 4 ZIP Code 2 | Yes |
| 52 | Country | The country of the employee. | Country | No |
| 53 | Province | Foreign address: Province or Territory. | Province / Territory | No |
| 54 | Postal Code | The international postal code | Non-existent | Yes |